

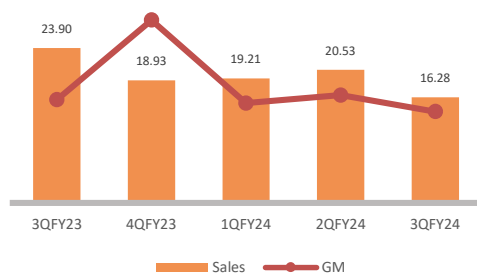
ISL Result Review - 3QFY24



Tuesday, April 23, 2024

Rupees' millions	3QFY24	3QFY23	YoY	9MFY24	9MFY23	YoY
Net Sales	16,276	23,898	31.9% ▼	56,015	57,824	3.1% ▼
Cost of Sales	-14,364	-20,724	30.7% ▼	-48,790	-51,675	5.6% ▼
Gross Profit	1,912	3,174	39.8% ▼	7,226	6,149	17.5% ▲
SG&A Expenses	-873	-392	122.9% ▲	-2,056	-693	196.7% ▲
Other Expenses	-49	-328	85.1% ▼	-447	-1,444	69.0% ▼
Operating Profit	990	2,454	59.6% ▼	4,722	4,013	17.7% ▲
Other Income	28	55	48.7% ▼	179	117	52.8% ▲
Finance Cost	-173	-395	56.1% ▼	-545	-2,047	73.4% ▼
Profit Before Taxation	845	2,114	60.0% ▼	4,356	2,083	109.2% ▲
Taxation	-139	-598	76.7% ▼	-1,298	-506	356.5% ▼
Profit After Taxation	706	1,516	146.6% ▼	3,058	1,577	94.0% ▲
Earnings Per Share	1.62	3.48	146.6% ▼	7.03	3.62	94.0% ▲
Dividend	0.0	3.0		2.5	3.0	
Bonus	0	0		0	0	
Gross Margin	11.7%	13.3%	1.5% ▼	12.9%	10.6%	2.3% ▲
SG&A Expenses to Sales	-0.05	-0.02	3.7% ▲	-0.04	-0.01	2.5% ▲
Other Income to Sales	0.00	0.00	0.1% ▼	0.00	0.00	0.1% ▲
Ex. Gain / (Loss) to Sales	-5%	-2%	3.7% ▲	-4%	-1%	2.5% ▲
Effective Taxation	-17%	-28%	11.8% ▼	-30%	-24%	5.5% ▲
Net Margin	4.3%	6.3%	2.0% ▼	5.5%	2.7%	2.7% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

